

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd	/mm/yyyy) :	31 May 2014		
To: Hong Kong Exchange	es and Clearing	g Limited		
Name of Issuer	Goldlion Hole	dings Limited		
Date Submitted	6 June 2014			
I. Movements in Authorise	ed Share Capit	al		
1. Ordinary Shares				
(1) Stock code : <u>053</u>	Descrip	tion:	N/A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedi	ing month			
Increase/(decrease)			-	
Balance at close of the mo	nth			
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of precedi	ing month			
Increase/(decrease)			-	_
Balance at close of the mo	nth			

Stock code: Descri	ription:		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descri	ription:		
Stock code :Descr	No. of other classes of shares	Par value (State currency)	
	No. of other	Par value (State	Authorised share capital
Stock code :Described Described Describ	No. of other	Par value (State	Authorised share capital

II. Movements in Issued Share Capital

options (State currency)

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	982,114,035	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	982,114,035	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled (/ /)shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of

Warrants to Issue Shares of the Is	suer which are to be Liste	d (Not Appl i	icable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value preceding	e of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(/ /)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
2.	-					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	-					
(/ /)						
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price		<u>.</u>				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	<u>-</u>					
-	- <u>-</u>					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)		
		zomi D.	(Prefere	ence shares)		-
			(0	Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares)____ (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/illill/yyyy)			Nil	Nil
			Class of shares issuable				
2	Open offer	At price . State	(Note 1) Issue and allotment	(/ /)		
2.	Open oner	At price : State currency	date: (dd/mm/yyyy)				
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/mm/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue				issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N!'I	N'i
					<u>Nil</u>	<u>Nil</u>
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		(00.11112)			Nil	Nil
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil

No. of new shares of shares issued shares of issuer issued shares of issuer issued during the month pursuant thereto as at close of the month reorganisation State (Note 1)			F	or Main I	3oard	and GEM lis		
Sissue issued pursuant thereto as at close of the month pursuant thereto as at close of the month of the mon								
Class of shares issuable Class of shares C					÷			
Type of Issue Class of shares issuable					•			
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Class of shares issuable (// / /)								
Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Nil Nil Class of shares issuable (/ /) date: (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) Nil Nil Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in orter classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A								
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (// /) (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil Nil						thereto		
Class of shares issuable (Note I) 9. Capital reorganisation Issue and allotment (/ /)		Type of Issue						
9. Capital reorganisation								
9. Capital reorganisation Issue and allotment			Class of shares issuable					
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil Nil			(Note 1)					
reorganisation date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil Nil Nil Nil Nil Nil Nil	9.	Capital	Issue and allotment	(/ /)			
EGM approval date: (dd/mm/yyyy) Nil Nil Nil				•	ĺ			
Class of shares issuable (note 1) 10. Other (Please specify) At price: State (Preference shares) Nil Nil Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Nil Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Ni/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Ni/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): Ni/A				(`			
Class of shares issuable (Note 1) 10. Other (Please specify) At price: State (Please specify) Total E. (Ordinary shares) Nil (Preference shares) Nil (Preference shares) NiA (Other class) NiA Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				(/ /	,			
Class of shares issuable			(dd/IIIII/yyyy)			Nil		Nil
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) SEGM approval date: (dd/mm/yyyy) Nil Nil Nil Nil								
10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) SEGM approval date: (dd/mm/yyyy) Nil Nil Nil Nil								
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10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) SEGM approval date: (dd/mm/yyyy) Nil Nil Nil Nil								
10. Other (Please specify) At price: State currency Issue and allotment (//) EGM approval date: (dd/mm/yyyy) EGM approval date: (///) (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					_			
Total E. (Ordinary shares) Nil Nil Total E. (Ordinary shares) Nia (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	1.0		(Note 1)					
Total E. (Ordinary shares) Nil Nil Total E. (Ordinary shares) Nia (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	10.	Other (Please specify) At price: State Currency	Issue and allotment	(/ /)			
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A		(Trease specify) currency	date: (dd/mm/yyyy)					
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			ECM ammayal data	(/ /)			
				, ,	,	Nil		Nil
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			(00, 111111))))					- 112
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			Total E. (C	Ordinary s	hares) Nil		
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil (2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A						N/A	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				(Other	class) <u>N/A</u>	-	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A								
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Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1)	Nil	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					(2	<u> </u>	N/A	
	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):			N/A	
	To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total o	f A to E):				
		· · · · · · · · · · · · · · · · · · ·	·	ŕ	sued .			

Remarks (if any):
Submitted by: Kam Yiu Kwok
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.