

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clearing	ng Limited		
Name of Issuer Goldlion Ho	ldings Limited		
Date Submitted 5 May 2014			
I. Movements in Authorised Share Capi	ital		
1. Ordinary Shares			
(1) Stock code : 0533 Descri	ption:	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,200,000,000	0.10	120,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,200,000,000	0.10	120,000,000.00
(2) Stock code :Descri	ption:		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

30 April 2014

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	nonth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding r	classes of shares	(State	capital
Balance at close of preceding r Increase/(decrease)	classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of				
preceding month	982,114,035	N/A	N/A	N/A
Increase/ (decrease)				
during the month	Nil	Nil	Nil	Nil
Balance at close of the				
month	982,114,035	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled (/ /)shares (*Note 1*)) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the Is	suer which are to be Liste	d (Not Appli	icable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal close value precedin	e of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
	-					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2.	-					
	<u> </u>					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
3.	-					
	-					
(/ /) Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
4	(/ /)					
4.	_					
(/ /) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Ordin	nary shares)		
			(Prefere	ence shares)		_
			((Other class)		-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (/ /) (dd/mm/yyyy) Total C. (Ordinary shares)____ (Preference shares) (Other class)

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	- J.		Class of shares issuable	·			
			(Note 1)				
1.	Rights issue	At price : State currency	_ Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/iiiii yyyy)			Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1) Issue and allotment	(/ /)		
	open one.	At piece currency	date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(, ,	,	Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(uu/iiiii/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI:1	NI:1
						Nil	Nil

		<u>F</u>	or Main I	30ard	and GEM lis		
					No. of new shares of	No. of new shares of	
				÷	issuer issued		
				•	during the	may be	
					month	issued	
					pursuant thereto	pursuant thereto as	\ +
					thereto	close of th	
	Type of Issue					month	
	<u></u>						\neg
		Class of shares issuable					
		(Note 1)					
9.	Capital	Issue and allotment	(/ /)			
·	reorganisation	date: (dd/mm/yyyy)					
	<u> </u>		(,			
		EGM approval date:	(/ /)			
		(dd/mm/yyyy)			Nil	Nil	
		Class of shares issuable					
		(Note 1)					
10.	Other (Please specify) At price: State currency	Issue and allotment	(/ /)			
	(Please specify) At price: currency	date : (dd/mm/yyyy)					
			(/ /)			
		EGM approval date: (dd/mm/yyyy)	(/ /	,	Nil	Nil	
		(dd/IIIII/yyyy)			1111	1111	
		Total E. (C	Ordinary s	horos) Nil		
			eference s				
			(Other			•	
						•	
To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E	E):	(1)	Nil	
		`					
				(2		N/A	
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to	E):]	N/A	
T	otal increase / (decrease) in other classes of shares du	ring the month (i.e. Total o	f A to E).			N/A	
				1			
+(T	These figures should be the same as the relevant figur	es under II above (''Moven	ients in Is.	sued ,	Snare Capitai	!").)	

Remarks (if any):
Submitted by: Kam Yiu Kwok
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.