

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 Jan</u>	nuary 2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goldlion Holdings Limited	
Date Submitted	5 February 2014	

I. Movements in Authorised Share Capital

(1) Stock code : 0533 Descri	ption : Ordinary Shares			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	1,200,000,000	0.10	120,000,000.00	
Increase/(decrease)	Nil		Nil	
Balance at close of the month	1,200,000,000	0.10	120,000,000.00	
(2) Stock code : Descri	iption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

2. Preference Shares

Stock code :Desc	cription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$): **120,000,000.00**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	982,114,035	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	982,114,035	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares		F · 1		T 1		
issuable	Granted	Exercised	Cancelled	Lapsed		
<u>1.</u>						
(/ /)						
shares						
(Note 1)						
2.						
shares						
(Note 1)						
(INDIE I)						
3.						
<u> </u>						
(/ /)						
shares						
(Note 1)						
		To	otal A. (Ordin	ary shares)		
			(Prefere	nce shares)		
			(0	Other class)		
Total funds raised dur	ring the month	n from exercise o	of			
options (State currenc						
	-					

For Main Board and GEM listed issu

Warrants to Issue Shares of the Is	suer which are to be Listed (Not A	(applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.					
	-				
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	(/ /)				
2.	-				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy) <u>3.</u>	(/ /)				
(/ /)					<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4.	-				
					<u> </u>
Stock code (if listed) Class of shares					
Subscription price					
EGM approval date (if applicable)	(/ /)				
	Tota	1 B. (Ordin (Prefere	nary shares) ence shares)		-
		(Other class)		-

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2.	(/ /)	·				
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)	· _ · _ · _ · _ · _ · _ · · _ ·				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4.	 (/ / _)	·				
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	·				
		r	Fotal C. (Ordin (Prefere	hary shares) ence shares) Other class)		- - -

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1.	-	
	-	
(///)	-	
shares (Note 1)		
2	-	
	-	
	-	
shares (Note 1)		
3		
	-	
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	may be issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT'1	N T'1
						Nil	Nil

S. Scrip dividend At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) 5. Scrip dividend At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) 6. Repurchase of shares Class of shares issue and allotment (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares		Type of Issue	F	For Main	<u>ı Boa</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ Nil Nil 6. Repurchase of shares Class of shares repurchased (Note 1)							
S. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
EGM approval date: $(///)$ Nil Nil (dd/mm/yyyy) Nil 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(1//)$ (dd/mm/yyyy) EGM approval date: $(//)$ $(1//)$ Nil Nil Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(1//)$ (dd/mm/yyyy) EGM approval date: $(///)$ $(dd/mm/yyyy)$ Nil 8. Consideration issue At price : State currency Issue and allotment (1//) (///) Issue and allotment (1//) (///) BGM approval date: (///) (dd/mm/yyyy) State (dd/mm/yyyy)	5.	Scrip dividend		(/ /)		
6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (///) 8. Consideration issue At price : State (dd/mm/yyyy) EGM approval date: (///)			EGM approval date:	(/ /)	N''1	N7'1
6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares						<u>N11</u>	Nil
shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil Nil Redemption of shares							
Solve approval date: Nil Nil Nil Nil Nil Nil Nil 7. Redemption of shares Redemption date : (/ /)) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Barborn date : (/ /) (/ /) 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /)	6.			(/ /)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)			EGM approval date: (dd/mm/yyyy)	(/ /)		
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ Begin approval date: $(///)$ Nil Nil Nil Nil Nil Nil Nil Redemption date: $(///)$ Nil Nil Nil Nil Nil Nil Nil Note 1) Issue and allotment $(///)$ Bate: (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$						Nil	Nil
shares ' (dd/mm/yyyy) EGM approval date: (///) Nil State (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///)							
Solar approval date: (dd/mm/yyyy) Nil Nil Nil Nil	7.			(/ /)		
8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)		
8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy)						Nil	Nil
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)							
(dd/mm/yyyy)	8.	Consideration issue		(/ /)		
<u>Nil</u> <u>Nil</u>			EGM approval date: (dd/mm/yyyy)	(/ /)		
						Nil	Nil

				For Main Boar		sted issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuabl (<i>Note 1</i>)	e		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(//)		
					Nil	Nil
			Class of shares issuabl (<i>Note 1</i>)	e		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
				(Ordinary share Preference share (Other clas	s) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A		
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks (i	f any):
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Submitted by: Kam Yiu Kwok
Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.