

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	28 February 2013
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goldlion Holdings Limited	
Date Submitted	4 March 2013	

I. Movements in Authorised Share Capital

(1) Stock code : 0533 Descri	iption :	Ordinary	Shares
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	1,200,000,000	0.10	120,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	1,200,000,000	0.10	120,000,000.00
(2) Stock code : Descri	iption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code : Desc	cription :	ription :				
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

3. Other Classes of Shares

Stock code : Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$): **120,000,000.00**

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	982,114,035	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	982,114,035	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)		<u> </u>				
2.						
<u></u>						
shares						
(Note 1)						
3.						
shares						
(Note 1)				· ·		
		Тс	tal A (Ordin	ary chares)		
		п	(Droforo	noo sharos)		
			(Fielele	there less)		
			-	Other class)	<u>.</u>	
Total funds raised dur		from exercise o	f			
options (State currenc	y)					

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is Description of warrants		Nominal value a close of		Nominal value at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(Date of expiry - dd/mm/yyyy)	value	preceding month		month		
<u>1.</u>	_					
	_					
(/ /)						
Stock code (if listed) Class of shares			-			
issuable (Note 1)			-			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)2.	(/ /)	_			
	-					
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			-			
Subscription price			_			
(if applicable)						
(dd/mm/yyyy)3.	(/ /)	-			
	_					
(/ /) Stock code (if listed)						
Class of shares			_			
issuable (Note 1)			-			
Subscription price			-			
(if applicable)	<i>.</i>	、 、				
(dd/mm/yyyy)	(/ /)	-			
	_					
(/ /) Stock code (if listed)						
Class of shares			-			
issuable (Note 1)			-			
Subscription price			-			
(if applicable)	<i>,</i> , , ,	,				
(dd/mm/yyyy)	(/ /)	-			
		Tot	al B. (Ordi	nary shares)		-
			(Prefer	ence shares)		_
			(Other class)		<u>-</u>

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)	·				
2.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(//) 					
Stock code (if listed)						
issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)			1)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)	-	
2		
(/ /) shares (Note 1)		
`		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares) (Other class)	N/A N/A	
(**********		

Type of Issue Class of shares issuable	No. of new shares of issuer which may be issued pursuant thereto as at	No. of new shares of issuer issued during the month pursuant thereto			ssued Share Capital	r Movements in Iss	Oth
1. Rights issue At price : State currency Issue and allotment date : $(d/lmm/yyyy)$ $(///)$ Issue and allotment date : $(d/lmm/yyyy)$ $(///)$ Nil Image: State currency Class of shares issuable (///) Nil Image: State currency Class of shares issuable (///) Nil Image: State currency Issue and allotment date : $(///)$ $(///)$ Image: State currency Issue and allotment date : $(///)$ $(///)$ Image: State currency Issue and allotment date : $(///)$ $(///)$ Image: State currency Issue and allotment (///) $(///)$ Image: State cur	close of the month					ype of Issue	
1. Rights issue At price : currency Image: currency Image: currency Image: currency Image: currency Nil 2. Open offer At price : State Image: currency Image: currency Image: currency Nil 2. Open offer At price : State Image: currency Image: currency Image: currency Nil 2. Open offer At price : State Image: currency Image: currency Image: currency Nil 3. Placing At price : State Image: currency Image: currency Image: currency Nil 3. Placing At price : State Image: currency Image: currency Image: currency Image: currency Nil 3. Placing At price : State Image: currency Image: currency <td< td=""><td></td><td></td><td></td><td>able</td><td></td><td></td><td></td></td<>				able			
2. Open offer At price : State $(dd/mm/yyyy)$ 2. Open offer At price : State $(Note 1)$ 2. Open offer At price : State (I / I) (I / I) (I / I)			(//)			Rights issue	1.
2. Open offer At price : $\begin{array}{c} State \\ currency \end{array}$ Issue and allotment $(/ /) \\ date : (dd/mm/yyyy) \\ EGM approval date: (/ /) \\ (dd/mm/yyyy) \\ \end{array} Nil$	NT:1	N:1	(//)				
2. Open offer At price : State $currency = \frac{(Note 1)}{Issue and allotment} \begin{pmatrix} (/ /) \\ date : (dd/mm/yyyy) \end{pmatrix}$ EGM approval date: $(/ /)$ $(dd/mm/yyyy) \frac{Nil}{Issue and allotment} \begin{pmatrix} (/ /) \\ Mote 1 \end{pmatrix}$ 3. Placing At price : State $currency = \frac{Issue and allotment}{Issue and allotment} \begin{pmatrix} (/ /) \\ date : (dd/mm/yyyy) \end{pmatrix}$	Nil	<u>N11</u>					
2. Open offer At price : currency hold and another date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) <u>Nil</u> 3. Placing At price : State [State Issue and allotment (/ /) date : (dd/mm/yyyy) [Class of shares issuable [Note 1] Issue and allotment (/ /) date : (dd/mm/yyyy) [dd/mm/yyyy)				able			
Solve approval date: $(dd/mm/yyyy)$ Nil Nil Solve approval date: $(dd/mm/yyyy)$ Nil Nil Solve approval date: $(///)$ Issue and allotment $(///)$ Issue and allotment $(///)$ EGM approval date: $(///)$ Issue and allotment			(//)		At price : State	Open offer	2.
3. Placing At price : State currency Class of shares issuable (Note 1) 3. Placing At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) EGM approval date: (///) (dd/mm/yyyy)	NT'1	NT'1	(//)				
3. Placing At price : State Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)	Nil	<u></u>]N11					
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (//) (dd/mm/yyyy)				able			
(dd/mm/yyyy)			(//)		At price : State	Placing	3.
	NH	N:1	(//)				
	Nil						
Class of shares issuable (Note 1)				able			
4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy)			(//)			Bonus issue	4.
EGM approval date: (/ /) (dd/mm/yyyy) Nil	Nil	NI:1	(//)				

	Type of Issue		I	Tor Maiı	n Boar	rd and GEM liss No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
	•						
			Class of shares issuable (<i>Note 1</i>)				
5.	Scrip dividend	At price : State currency —	- Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NTI	N7'1
						Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>Nil</u>	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency —	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			· · · · · · · · /			Nil	Nil

				For Main Board and GEM listed issuers		
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital		Class of shares issuab (<i>Note 1</i>) Issue and allotment	ble		
	reorganisation		date : (dd/mm/yyyy)			
			EGM approval date: (dd/mm/yyyy)	(//)		
					Nil	Nil
			Class of shares issuab (Note 1)	ole		
10.	Other (Please specify)	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
			Total E.	(Ordinary share) (Preference share) (Other class)	s) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):		Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks (i	f any):
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Submitted by:	Kam Yiu Kwok					
	Company Secretary					
(Director, Secretary or other duly authorised officer)						

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.