

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy) : | 31 October 2013 |
|------------------------------------|-----------------|
| | |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Goldlion Holdings Limited | |
|----------------|---------------------------|--|
| Date Submitted | 4 November 2013 | |

I. Movements in Authorised Share Capital

| (1) Stock code : 0533 Descri | iption : | ption : Ordinary Shares | | | |
|-------------------------------------|------------------------|----------------------------------|---|--|--|
| | No. of ordinary shares | Par value (HK\$) | Authorised share capital (HK\$) | | |
| Balance at close of preceding month | 1,200,000,000 | 0.10 | 120,000,000.00 | | |
| Increase/(decrease) | Nil | | Nil | | |
| Balance at close of the month | 1,200,000,000 | 0.10 | 120,000,000.00 | | |
| (2) Stock code :Descri | iption : | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | |
| Balance at close of preceding month | | | | | |
| Increase/(decrease) | | | | | |
| Balance at close of the month | | | | | |

2. Preference Shares

| Stock code :Desc | cription : | | |
|-------------------------------------|--------------------------|----------------------------------|---|
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

3. Other Classes of Shares

| Stock code : Description : | | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|--|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) | |
| Balance at close of preceding month | | | | |
| Increase/(decrease) | | | | |
| Balance at close of the month | | | | |

Total authorised share capital at the end of the month (HK\$): **120,000,000.00**

II. Movements in Issued Share Capital

| | No. of ordi | nary shares | No of preference | No. of other classes |
|--|-------------|-------------|------------------|----------------------|
| | (1) | (2) | shares | shares |
| Balance at close of preceding month | 982,114,035 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | Nil | Nil | Nil | Nil |
| Balance at close of the month | 982,114,035 | N/A | N/A | N/A |

III. Details of Movements in Issued Share Capital (Not Applicable)

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|------------------------|----------------|-------------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and - | | | | | | |
| class of shares | | | | T 1 | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| <u>1.</u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 2. | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| (INDIE I) | | | | | | |
| 3. | | | | | | |
| <u> </u> | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | |
| | | To | otal A. (Ordin | ary shares) | | |
| | | | (Prefere | nce shares) | | |
| | | | (0 | Other class) | | |
| Total funds raised dur | ring the month | n from exercise o | of | | | |
| options (State currenc | | | | | | |
| | - | | | | | |

| For Main Board and GEM listed issu |
|------------------------------------|
|------------------------------------|

| Warrants to Issue Shares of the Is | suer which are to be Listed (Not A | (applicable) | | | |
|--|---|----------------------------------|---|--|--|
| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| 1. | | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| 2. | - | | | | |
| | - | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | |
| (if applicable) (dd/mm/yyyy) <u>3.</u> | (/ /) | | | | |
| (/ /) | | | | | <u> </u> |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ /) | | | | |
| 4. | - | | | | |
| | | | | | <u> </u> |
| Stock code (if listed) Class of shares | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | (/ /) | | | | |
| | Tota | 1 B. (Ordin (Prefere | nary shares) ence shares) | | - |
| | | (| Other class) | | - |
| | | | | | |

| Convertibles (i.e. Convertible i | For Main Board and GEM listed issuers into Shares of the Issuer which are to be Listed) (Not Applicable) | | | | | |
|--|---|---|----------------------------------|--|--|--|
| Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| <u>1.</u> | | | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. | (/ /) | · | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. | (/ /) | · _ · _ · _ · _ · _ · _ · · _ · | | | | |
| | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. | (/ / _) | · | | | | |
| | _ | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | · | | | | |
| | | r | Fotal C. (Ordin (Prefere | hary shares) ence shares) Other class) | | - - - |

For Main Board and GEM listed issuers Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

| | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | thereto | as at close of the month |
| 1. | - | |
| | - | |
| (///) | - | |
| shares (Note 1) | | |
| 2 | - | |
| | - | |
| | - | |
| shares (Note 1) | | |
| 3 | | |
| | - | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | Nil | |
| (Preference shares) | N/A | |
| (Other class) | N/A | |
| | | |

| | | ssued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | may be issued pursuant thereto as at close of the |
|----|---------------|---------------------|---|-------|---|--|---|
| | Type of Issue | | | | | | month |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 1. | Rights issue | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 3. | Placing | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | NT'1 | N T'1 |
| | | | | | | Nil | Nil |

| S. Scrip dividend At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) 5. Scrip dividend At price : State currency Issue and allotment (///) date : (dd/mm/yyyy) 6. Repurchase of shares Class of shares issue and allotment (dd/mm/yyyy) Nil Nil 6. Repurchase of shares Class of shares | | Type of Issue | F | For Main | <u>ı Boa</u> | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of |
|---|----|---------------------|------------------------------------|----------|--------------|--|----------------------|
| 5. Scrip dividend At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) $(///)$ Nil Nil 6. Repurchase of shares Class of shares repurchased (Note 1) | | | | | | | |
| S. Scrip dividend At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| EGM approval date: $(///)$ Nil Nil (dd/mm/yyyy) Nil 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(1//)$ (dd/mm/yyyy) EGM approval date: $(//)$ $(1//)$ Nil Nil Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(1//)$ (dd/mm/yyyy) EGM approval date: $(///)$ $(dd/mm/yyyy)$ Nil 8. Consideration issue At price : State currency Issue and allotment (1//) Nil Issue and allotment (1//) Nil Kedemption jasse (///) 8. Consideration issue At price : State currency Issue and allotment (1//) (///) Issue and allotment (1//) | 5. | Scrip dividend | | (/ / |) | | |
| 6. Repurchase of shares Class of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Class of shares (///) 8. Consideration issue At price : State currency Class of shares issuable (///) 8. Consideration issue At price : State (dd/mm/yyyy) Issue and allotment (///) 8. Consideration issue At price : State (dd/mm/yyyy) EGM approval date: (///) | | | EGM approval date: | (/ / |) | N''1 | N7'1 |
| 6. Repurchase of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 7. Redemption of shares Class of shares | | | | | | <u>N11</u> | Nil |
| shares $(dd/mm/yyy)$ EGM approval date: $(//)$ (dd/mm/yyyy) EGM approval date: $(//)$ (dd/mm/yyyy) Nil Nil Redemption of shares | | | | | | | |
| Solve approval date: Nil Nil Nil Nil Nil Nil Nil 7. Redemption of shares Redemption date : (/ /)) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Nil Nil 8. Consideration issue At price : State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) Bayes EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | 6. | | | (/ / |) | | |
| 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) Nil 8. Consideration issue At price : State currency Issue and allotment (//) Issue and allotment (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ Begin approval date: $(///)$ Nil Nil Nil Nil Nil Nil Nil Redemption date: $(///)$ Nil Nil Nil Nil Nil Nil Nil Note 1) Issue and allotment $(///)$ Bate: (dd/mm/yyyy) EGM approval date: $(///)$ EGM approval date: $(///)$ Issue and allotment $(///)$ | | | | | | Nil | Nil |
| shares ' (dd/mm/yyyy) EGM approval date: (///) Nil State (Note 1) Issue and allotment (///) date: (dd/mm/yyyy) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) EGM approval date: (///) | | | | | | | |
| Solar approval date: (dd/mm/yyyy) Nil Nil State Nil | 7. | | | (/ / |) | | |
| 8. Consideration issue At price : State currency Class of shares issuable Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (/ /) (/ /) | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| 8. Consideration issue At price : State currency (Note 1) Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) | | | | | | Nil | Nil |
| 8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | (/ / |) | | |
| <u>Nil</u> <u>Nil</u> | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | Nil | Nil |

| | | | | For Main Boar | | sted issuers |
|-----|---------------------------|------------------|--|--|--|---|
| | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | Class of shares issuabl (<i>Note 1</i>) | e | | |
| 9. | Capital reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (//) | | |
| | | | | | Nil | Nil |
| | | | Class of shares issuabl (<i>Note 1</i>) | e | | |
| 10. | Other (Please specify) | At price : State | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | Nil | Nil |
| | | | | (Ordinary share Preference share (Other clas | s) N/A | - |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | Nil | |
|--|-----|-----|--|
| | (2) | N/A | |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | N/A | | |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | N/A | | |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | | |

| Remarks (i | f any): |
|------------|---------|
|------------|---------|

| Submitted by: Kam Yiu Kwok |
|--|
| Company Secretary (Director, Secretary or other duly authorised officer) |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.