

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30 June 2014
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To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goldlion Holdings Limited	
Date Submitted	3 July 2014	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0533</u> Descrip	otion :	N/A	<u> </u>
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :Descr	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

3. Other Classes of Shares

Stock code :Des	cription :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$): N/A

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes	
	(1)	(2)	shares	shares	
Balance at close of preceding month	982,114,035	N/A	N/A	N/A	
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil	
Balance at close of the month	982,114,035	N/A	N/A	N/A	

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(Note 1)						
2						
2.						
(/ /)						
shares						
(Note 1)						
3.						
(/ /)						
shares						
(Note 1)		T				
		10	otal A. (Ordin			
			(0	Other class)		
Total funds raised dur		n from exercise o	f			
options (State currenc	cy)					

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is	suer which are to	be Listed (Not A	pplicable)	T of Main Doard		a 1550015
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of 1 nominal	Nominal value at close of preceding month		Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-					
						<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 2.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	()				
3.	(/ /)				
	-					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
(if applicable)		、 、				
(dd/mm/yyyy)4.	(/ /)				
(/ /)	<u> </u>			. <u> </u>		<u> </u>
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
		Tota	(Prefer	nary shares) ence shares) Other class)		_

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers tible into Shares of the Issuer which are to be Listed) (Not Applicable)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy)) 2.	(/ /)					
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	(/ /)					
	_					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	(/ /)					
Stock code (if listed) Class of shares		·				
issuable (<i>Note 1</i>)						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
(dd/ iiiiii yyyy)	(, ,)		Fotal C. (Ordin	nary shares)		_
			(Prefere	ence shares)		-
			(Other class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)		
2.		
(/ /) shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Other class)	N/A N/A	

1. Rights issue At price : State currency Class of shares issuable (///) I. Rights issue At price : State currency Issue and allotment (//) Issue and allotment (///) EGM approval date: (//) Issue and allotment (///) Issue and allotment (//)		ner Movements in Type of Issue	n Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ / /) (/ /) EGM approval date: (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment (/ /) (/ /) Bern offer At price : State currency Issue and allotment (/ /) (/ /) 3. Placing At price : State currency Class of shares issuable (/ /)								
EGM approval date: (//) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (d/mm/yyyy) EGM approval date: (//) (//) EGM approval date: (//) EGM a	1.	Rights issue	At price : State	Issue and allotment	(/ /)		
Nil Nil Nil Nil Nil Nil Nil Nil Nil Rest of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (///) EGM approval date: (///) Nil Nil (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Nil Nil 3. Placing At price: State currency Issue and allotment date: (dd/mm/yyyy) Nil Nil Issue and allotment (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Nil Nil Nil 4. Bonus issue Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date: (//) (dd/mm/yyyy) EGM approval date: (//) Issue and allotment date: (//)			currency	EGM approval date:	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) $(///)$ EGM approval date: (dd/mm/yyyy) Nil Nil 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) 3. Placing At price : State currency Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Nil Nil 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///) 4. Bonus issue Class of shares issuable (///) Issue and allotment (///) Issue and allotment (///)							Nil	Nil
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Nil Nil Nil 3. Placing At price : State currency Class of shares issuable (/ /)								
$EGM approval date: (//) \\ (dd/mm/yyyy) \\ \underline{Nil} \\ Nil \\ Mil \\ Mi$	2.	Open offer	At price : State	Issue and allotment	(/ /)		
3. Placing At price : $\frac{State}{currency}$ Issue and allotment $(//)$ Issue $(//)$ Issue and allotment				EGM approval date:	(/ /)		
3. Placing At price : $\frac{\text{State}}{\text{currency}}$ Issue and allotment (/ /) Begin approval date: (/ /) Mil Mil Via Bonus issue Class of shares issuable							<u>Nil</u>	<u>Nil</u>
EGM approval date: (/ /) (dd/mm/yyyy) <u>Nil</u> Nil Kil Nil 4. Bonus issue EGM approval date: (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)								
Image: Class of shares issuable (dd/mm/yyyy) Nil Nil<	3.	Placing	At price : State		(/ /)		
4. Bonus issue Class of shares issuable					(/ /)	N1	NT'1
4. Bonus issue (Note 1) 4. Bonus issue Issue and allotment (/ /) (date : (dd/mm/yyyy)) EGM approval date: (/ /) (dd/mm/yyyy)							<u>N11</u>	N11
4. Bonus issue								
(dd/mm/yyyy)	4.	Bonus issue		Issue and allotment	(/ /)		
<u>Nil</u> Nil				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N11</u>	<u>N11</u>

	Type of Issue		<u>F</u>	For Ma	<u>iin Boa</u>	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price : State	Class of shares issuable (<i>Note 1</i>) Issue and allotment	(/	/)		
5.	Sonp arrienta	currency —	 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) 	(/	/)		
			(da/miii/yyyy)			Nil	Nil
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State	- Issue and allotment date : (dd/mm/yyyy)	(/	/)		
			EGM approval date: (dd/mm/yyyy)	(/	/)	Nil	Nil

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	Nil	Nil
10.	Other (Please specify)	At price : State	Class of shares issual (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble (/ /) (/ /)	Nil	Nil
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)):
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Submitted by: Kam Yiu Kwok
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.