

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (d	ia/mm/yyyy) :	31 July 2014		
To: Hong Kong Exchang	ges and Clearing	Limited		
Name of Issuer	Goldlion Hold	dings Limited		
Date Submitted	5 August 2014	4		
I. Movements in Authori	sed Share Capita	al		
1. Ordinary Shares				
(1) Stock code : 05	Descrip	tion:	N/A	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of prece	eding month			
Increase/(decrease)			-	
Balance at close of the m	onth	_		
(2) Stock code :	Descrip	tion:		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of prece	eding month			
Increase/(decrease)				_
Balance at close of the m	nonth			

Stock code :	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth		
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :	Description :		
Stock code :	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code :  Balance at close of preceding mo	No. of other classes of shares	Par value (State	Authorised share capital
	No. of other classes of shares	Par value (State	Authorised share capital

## II. Movements in Issued Share Capital

options (State currency)

	No. of ordinary shares		No of preference	No. of other classes	
	(1) (2)		shares	shares	
Balance at close of					
preceding month	982,114,035	N/A	N/A	N/A	
Increase/ (decrease)					
during the month	Nil	Nil	Nil	Nil	
Balance at close of the					
month	982,114,035	N/A	N/A	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under Share Option Schemes of the Issuer) Particulars of share No. of new shares of No. of new shares of option scheme issuer issued during issuer which may be including EGM the month pursuant issued pursuant thereto approval date thereto as at close of the month Movement during the month (dd/mm/yyyy) and class of shares issuable Lapsed Granted Exercised Cancelled ( / / )shares (*Note 1*) ) shares (*Note 1*) shares (*Note 1*) Total A. (Ordinary shares) (Preference shares) (Other class) Total funds raised during the month from exercise of

Warrants to Issue Shares of the Is	suer which are to be Liste	d (Not Appli	icable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal nominal clos value precedin	e of du	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	<del>-</del>					
	<del>-</del>					
( / / )						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / / )					
2.	-					
	-					
( / / )	- <u> </u>					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
3.	<del>-</del>					
	-					
( / / )	<del></del>					-
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.						
	- -					
	· <del></del>					
( / / ) Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )					
		Total B.	(Ordir	nary shares)		
		Tomi D.	(Prefere	ence shares)		-
			((	Other class)		= <u>-</u>

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable) No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Amount at close Converted Amount at thereto close of the amount of preceding during the close of the month Class and description outstanding month month month Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) ( / / ) (dd/mm/yyyy) Total C. (Ordinary shares)\_\_\_\_ (Preference shares) (Other class)

Any other Agreements or Arrangements to Issue Shares of the Issuer which		and GEM listed issuers ing Options (other
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1		
	_	
	1	
shares (Note 1)	-	
2	-	
	<u> </u>	
	-	
shares (Note 1)		<u> </u>
3	-	
	-	
	1	
shares (Note 1)		. <u> </u>
T (1D (0 !)	<b>.</b>	
Total D. (Ordinary shares) (Preference shares)	Nil N/A	•
(Other class)	N/A N/A	
(Other class)	11/11	•

	Type of Issue	Assued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	J.		Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)			Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	(Note 1)  Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date:	( / /	)		
			(dd/mm/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/llill/yyyy)			Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(dd/11111/yyyy)			Nil	Nil

For Main Board and GEM listed issuers

of Issue		J	oi Mail	ואטם	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of
dividend	At price : State	Class of shares issuable (Note 1)  Issue and allotment	( / /			
	currency —	date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares repurchased (Note 1)				
rchase of s		Cancellation date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares redeemed (Note 1)				
mption of s		Redemption date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
		Class of shares issuable (Note 1)				
ideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
id	eration issue		eration issue At price : State Issue and allotment date : (dd/mm/yyyy)  EGM approval date:	eration issue At price : State currency Issue and allotment date : (dd/mm/yyyy)  EGM approval date:	eration issue At price : State Issue and allotment date : (dd/mm/yyyy)  EGM approval date: ( / / )	eration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (/// ) (dd/mm/yyyy)

No. of new shares of issuer issued where of issuer issued divergence is a state of issuer issued the month pursuant thereto as at close of the month of issuer which thereto as at close of the month of issuer which thereto as at close of the month of issuer which thereto as at close of the month of issuer which thereto as at close of the month of its cl			For Main	Board	and GEM lis	
Succession   Suc					No. of new	No. of new
Class of shares issuable   Class of shares iss						
State   Class of shares issuable   (// / )     Nil						
Type of Issue  Class of shares issuable (//ote 1)  Class of shares issuable (//ote 1)  Segment and allotment (//ote 1)  Class of shares issuable (//ote 1)  EGM approval date: (//ote 1)  Nil Nil  Nil  Other (Please specify)  At price: State (//other 1)  EGM approval date: (//other 1)  Total E. (Ordinary shares)  Nil Nil  Nil  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (N/A)						
Class of shares issuable (Note 1)  9. Capital reorganisation  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Nil Nil  Nil  10. Other (Please specify) At price: State (Please specify)  EGM approval date: (dd/mm/yyyy)  Nil Nil  Nil  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): (N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): (N/A						pursuant
Type of Issue  Class of shares issuable (Note 1)  9. Capital reorganisation  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Nil Nil  Nil  10. Other (Please specify)  At price: State currency  EGM approval date: (dd/mm/yyyy)  Indicate: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Nil Nil  Nil  Total E. (Ordinary shares)  N/A (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)  Nil  (2)  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A					thereto	
Class of shares issuable (Note 1)  9. Capital reorganisation  EGM approval date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Nil Nil  10. Other (Please specify)  At price: State (Please specify)  Total E. (Ordinary shares) (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (Increase of shares issuable (Note 1)  Nil  Nil  Nil  Nil  Nil  Nil  Nil  Ni						
9. Capital reorganisation    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   Nil   Nil		Type of Issue				month
9. Capital reorganisation    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   Nil   Nil			Class of shares issuable			
9. Capital reorganisation    Issue and allotment						
reorganisation  date: (dd/mm/yyyy)  EGM approval date: ( / / )  Nil Nil  Nil  Nil  Other (Please specify)  At price: State currency  EGM approval date: ( / / )  Issue and allotment ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  EGM approval date: ( / / )  Nil Nil  Nil  Nil  Nil  Total E. (Ordinary shares)  (Other class)  N/A  (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): ( 1)  Nil  Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A				`		
EGM approval date: (dd/mm/yyyy)  Nil Nil  Nil  10. Other (Please specify)  At price: State currency  EGM approval date: (Note 1)  Issue and allotment (//) date: (dd/mm/yyyy)  EGM approval date: (//) (dd/mm/yyyy)  For approval date: (//) (dd/mm/yyyy)  Nil Nil  Nil  Total E. (Ordinary shares) (Preference shares) N/A (Other class) N/A (Other class)  N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A	9.		issue and anothern	)		
Class of shares issuable (Note 1)  10. Other (Please specify) At price: State (Preference shares)   Nil (Nil (Nil (Note I))   State (Note I)    10. Other (Please specify)   State (Note I)   State (Note I)    10. Other (Please specify)   State (Note I)   State (Note I)    10. Other (Please specify)   State (Note I)    10. Other (Please specify)   State (Note I)    10. Other (Please specify)   State (Note I)    10. Other (Note I)    10. O		reorganisation				
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State (Independent of the currency of			LOW approvar date.	)		
Class of shares issuable (Note 1)  10. Other (Please specify)  At price: State currency  Issue and allotment date: (dd/mm/yyyy)  EGM approval date: (dd/mm/yyyy)  Nil Nil  Total E. (Ordinary shares) Nid (Preference shares) N/A (Other class) N/A  (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) Nil  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			(dd/mm/yyyy)		NUL	NT'1
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   Nil					N11	N11
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   Nil						
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   Nil						
10. Other (Please specify)  At price: State currency    Issue and allotment date: (dd/mm/yyyy)   EGM approval date: (dd/mm/yyyy)   Nil						
10. Other (Please specify) At price: State currency Issue and allotment (//) (//) (Adde: (dd/mm/yyyy)) (//) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (dd/mm/yyyy) (//) (Nil Nil Nil Nil Nil Nil Nil Nil Nil Nil						
Total E. (Ordinary shares) Nil Nil  Total E. (Ordinary shares) Nia (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	1.0		(Note 1)			
Total E. (Ordinary shares) Nil Nil  Total E. (Ordinary shares) Nia (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A	10.	Other (Please specify) At price: currency	Issue and allotment ( / /	)		
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A		(Trease specify) currency	date : (dd/mm/yyyy)			
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A			EGM approval date: ( / /	)		
Total E. (Ordinary shares) Nil (Preference shares) N/A (Other class) N/A  Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A			Down approvar date.	ĺ	Nil	Nil
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):  (1) Nil  (2) N/A  Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A			(Otne	er class	S) N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):  N/A  Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):  N/A						
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): $N/A$ Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): $N/A$	To	otal increase / (decrease) in ordinary shares during the	e month (i.e. Total of A to E):	(1	1)	Nil
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): $N/A$				(2	2)	N/A
	To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A to E):			N/A
	To	otal increase / (decrease) in other classes of shares du	uring the month (i.e. Total of A to E)	:		
		<u> </u>				

Remarks (if any):
Submitted by: Kam Yiu Kwok
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
Notes:

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

1.

2.