

## Monthly Return of Equity Issuer on Movements in Securities

### For the month ended (dd/mm/yyyy) :31 AUGUST 2014

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Goldlion Holdings Limited
Date Submitted	4 September 2014

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>0533</u> Descrip	otion :	<u> </u>	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
(2) Stock code :Descrip	ption :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

# 2. Preference Shares

Stock code :Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	·		
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HK\$) : N/A

## II. Movements in Issued Share Capital

	No. of ordi	inary shares	No of preference	No. of other classes
	(1)	(2)	shares	shares
Balance at close of preceding month	982,114,035	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	982,114,035	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(Note 1)						
2						
2.						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)		T				
		10	otal A. (Ordin			
			(0	Other class)		
Total funds raised dur	ing the month	from exercise o	f			
options (State currenc						
					—	

Warrants to Issue Shares of the Is	ssuer which are to be Listed	l (Not Applicable)			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal v nominal close value preceding	of during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2.	_				
	_				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )				
	_				
( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4.	-				
	_				
( / / )					
Stock code (if listed) Class of shares					
issuable (Note 1)					
Subscription price EGM approval date					
(if applicable)					
(dd/mm/yyyy)	( / / )				
		Total B. (Ordin	nary shares)		-
		(Prefere	ence shares) Other class)		-
		(			-

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers les (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)					
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)		·				
(dd/mm/yyyy)) 2.	( / / )					
Stock code (if listed) Class of shares		·				
issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	_					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4.	( / / )					
Stock code (if listed)		·				
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / / _ )					
		r	Fotal C. (Ordin	nary shares)		_
			(Prefere	ence shares)		_
			()			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	thereto	as at close of the month
1	-	
shares (Note 1)		
2.		
( / / ) shares (Note 1)		
3		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Other class)	N/A N/A	

	Type of Issue	ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	<b>N</b> 7'1	NT'I
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT:1	NT:1
						<u>Nil</u>	Nil

S. Scrip dividend  At price : State  Class of shares issuable	Issue		For Main	Boa	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend  At price : State currency  Issue and allotment date : (dd/mm/yyyy)  ( / / )    EGM approval date: (dd/mm/yyyy)  ( / / )  Nil    6. Repurchase of shares  Class of cancellation date : (dd/mm/yyyy)  Nil    6. Repurchase of shares  Class of cancellation date : (dd/mm/yyyy)  ( / / )    7. Redemption of shares  Class of class of shares  shares    7. Redemption of shares  Class of class of class of shares  shares    7. Redemption of shares  Class of class of class of shares  shares    7. Redemption of shares  Class of class of class of shares  shares    8. Consideration issue At price : State  State currency  Issue and allotment (Note 1)  ( / / ) class of class of shares    8. Consideration issue At price : State  State currency  Issue and allotment (More 1)  ( / / ) class ( / / ) class ( / / )						
S. Scrip dividend  At price : currency  date : (dd/mm/yyy)    EGM approval date:  ( / / )    (dd/mm/yyy)						
EGM approval date:  ( / / )    (dd/mm/yyyy)			( / /	)		
6. Repurchase of shares  repurchased (Note 1)    6. Repurchase of shares  Cancellation date : $(//)$ (d/mm/yyyy)  EGM approval date: $(//)$ (d/mm/yyyy)  Nil    7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Class of shares (//)    (d/mm/yyyy)  EGM approval date: $(//)$ (d/mm/yyyy)  EGM approval date: $(//)$ 8. Consideration issue At price: State currency  Class of shares issuable (//)    (d/mm/yyyy)  EGM approval date: $(//)$ 8. Consideration issue At price: State currency  Issue and allotment (//)    (d/mm/yyyy)  EGM approval date: $(///)$		EGM approval date:	( / /	)	Nil	Nil
6. Repurchase of shares  Cancellation date : ( / / ) (dd/mm/yyyy)    EGM approval date: ( / / ) (dd/mm/yyyy)  Nil    7. Redemption of shares  Class of shares		Class of shares				
shares  Gd/mm/yyyy)    EGM approval date:  ( / / )    (dd/mm/yyyy)  Nil    Redemption of shares  Class of shares redeemed (Note 1)    Redemption date :  ( / / )    (dd/mm/yyyy)  Nil    Redemption date :  ( / / )    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  Nil    8. Consideration issue At price :  State currency    Issue and allotment date :  ( / / )    (dd/mm/yyyy)  EGM approval date:    (dd/mm/yyyy)  Nil		-		``		
Class of shares	hase of		( / /	)		
7. Redemption of shares  Class of shares redeemed (Note 1)    7. Redemption of shares  Redemption date : $(///)$ (dd/mm/yyyy)  EGM approval date: $(///)$ (dd/mm/yyyy)  Nil    8. Consideration issue At price : State currency  Issue and allotment (//)    Issue and allotment (///)  (///)    Issue and allotment (///)  (///)		EGM approval date: (dd/mm/yyyy)	( / /	)	Njl	Nil
7. Redemption of shares  Redemption date : $(///)$ 7. Redemption of shares  Redemption date : $(///)$ (dd/mm/yyyy)  EGM approval date: $(///)$ EGM approval date: $(///)$ Nil    8. Consideration issue At price : State currency  Issue and allotment $(//)$ EGM approval date: $(///)$ EGM approval date: $(//)$ EGM approval date: $(//)$ EGM approval date: $(//)$						
shares  Indefinition date :    (dd/mm/yyyy)  EGM approval date:    EGM approval date:  ( / / )    (dd/mm/yyyy)						
Bown upport date:  (dd/mm/yyyy)	ption of	Redemption date : (dd/mm/yyyy)	( / /	)		
8. Consideration issue At price :  State currency —  Class of shares issuable			( / /	)	Nil	Nil
8. Consideration issue At price : State currency — Issue and allotment ( / / ) date : (dd/mm/yyyy) EGM approval date: ( / / )						
8. Consideration issue At price : currency date : (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)						
(dd/mm/yyyy)			( / /	)		
NI			( / /	)	271	271
					Nil	Nil

				For Main Boar	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	Nil	Nil
10.	Other (Please specify)	At price : State	Class of shares issuab ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	Nil	Nil
			Total E.	(Ordinary share (Preference share (Other class	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

Remarks	(if	any)	):
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Submitted by: Kam Yiu Kwok
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.