

### Monthly Return of Equity Issuer on Movements in Securities

#### For the month ended (dd/mm/yyyy) : 28 FEBRUARY 2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	GOLDLION HOLDINGS LIMITED	
Date Submitted	5 MARCH 2015	

I. Movements in Authorised Share Capital

1. Ordinary Shares				
(1) Stock code : 0533 Descrip	ption :	tion : N/A		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				
(2) Stock code :Descrip	ption :			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

# 2. Preference Shares

Stock code :Desc	ription :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

#### 3. Other Classes of Shares

Stock code :Description :					
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$): N/A

# II. Movements in Issued Share Capital

	No. of ord	inary shares	No of preference	No. of other classes		
	(1)	(2)	shares	shares		
Balance at close of preceding month	982,114,035	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil		
Balance at close of the month	982,114,035	<u>N/A</u>	N/A	N/A		

III. Details of Movements in Issued Share Capital (Not Applicable)

Share Options (under	Share Option	Schemes of the	Issuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1.						
shares						
(Note 1)						
(1000 1)						
2.						
<u></u>						
( / / )						
shares						
(Note 1)						
3.						
( / / )						
shares						
(Note 1)						
(110101)		Тс	otal A (Ordin	ary shares)		
		10	(Proforo			
				Other class)		
	•	с ·		Juiel (1888)		
Total funds raised du		n from exercise o	t			
options (State currence	:y)					

For Main Board and GEM listed issuers

Warrants to Issue Shares of the Is Description of warrants (Date of expiry - dd/mm/yyyy)	Suer which are to be Listed (N Currency of Nominal valu nominal close of value preceding mo	ie at Exercised during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1.</u>					
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date					
(if applicable) (dd/mm/yyyy)	( / / _)				
( / / ) Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy) <u>3</u> .	( / / )				
( / / ) Stock code (if listed) Class of shares			<u> </u>		
issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)4.	( / / _) 				
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
		(Prefer	inary shares) rence shares) (Other class)		_

Convertibles (i.e. Convertible i	For Main Board and GEM listed issuers ertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) (Not Applicable)					d issuers
Class and description		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> ) Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	( / / )	·				
2.	( / / )					
Stock code (if listed) Class of shares issuable ( <i>Note 1</i> )						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3.	( / / )					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)	<i>,</i> , , , , , ,					
(dd/mm/yyyy)4.	( / / )					
Stock code (if listed)						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	( / / )					
		r	Fotal C. (Ordin	nary shares)		_
			(Preiere	ence shares)		_
			(			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	literete	as at close of the month
1.	-	
shares (Note 1)		
2		
	-	
shares (Note 1)		
3.		
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

	Type of Issue	Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable				
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable				
2.	Open offer	At price : State	( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N7'1	NT'I
						Nil	Nil
			Class of shares issuable (Note 1)				
3.	Placing	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						Nil	Nil
			Class of shares issuable ( <i>Note 1</i> )				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	NT:1	NT:1
						<u>Nil</u>	Nil

Class of shares repurchase of shares         Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)       N         Class of shares       Class of shares         Class of shares       Class of shares         (dd/mm/yyyy)       N         Redemption of shares       ( / / )         Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:         EGM approval date:       ( / / )         (dd/mm/yyyy)       EGM approval date:		Type of Issue	F	For Mai	n Boai	rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto	ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend       At price : State currency       Issue and allotment date : (dd/mm/yyyy)         EGM approval date:       ( / / )         (dd/mm/yyyy)							
S. Scrip dividend       At price : currency							
EGM approval date:       ( / / )         (dd/mm/yyyy)	5.	Scrip dividend		( / /	)		
6. Repurchase of shares       Cancellation date :       ( / / )         6. Repurchase of shares       Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)			EGM approval date:	( / /	)	Nil	Nil
6. Repurchase of shares       Cancellation date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)			Class of shares				
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy)			repurchased (Note 1)				
Class of shares Class of shares redeemed ( <i>Note 1</i> )  7. Redemption of Redemption date : ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy) N  Class of shares issuable ( <i>Note 1</i> )  8. Consideration issue At price : State Issue and allotment ( / / )	6.			( / /	)		
7. Redemption of shares       Class of shares redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N         Class of shares issuable (dd/mm/yyyy)       N         Class of shares issuable (Note 1)       N         Redemption date: ( / / ) (dd/mm/yyyy)       N         Redemption date: ( / / )       N			EGM approval date: (dd/mm/yyyy)	( / /	)	Nil	Nil
7. Redemption of shares       redeemed (Note 1)         7. Redemption date :       ( / / )         (dd/mm/yyyy)       EGM approval date:       ( / / )         (dd/mm/yyyy)							
shares (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) <u>N</u> Class of shares issuable (Note 1) 8. Consideration issue. At price : State Issue and allotment ( / / )							
Class of shares issuable	7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	( / /	)		
Class of shares issuable (Note 1) 8 Consideration issue At price State Issue and allotment ( / / )				( / /	)	Nil	Nil
(Note 1) 8 Consideration issue At price State Issue and allotment ( / / )							
18 Consideration issue Al price.							
	8.	Consideration issue		( / /	)		
EGM approval date: ( / / ) (dd/mm/yyyy)				( / /	)	<b></b>	<b></b>
						Nil	Nil

				For Main Boa	rd and GEM lis	
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
9.	Capital reorganisation		Class of shares issuab ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ole ( / / ) ( / / )	Nil	Nil
10.	Other (Please specify)	At price : State	Class of shares issuat ( <i>Note 1</i> ) - Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	ble ( / / ) ( / / )	Nil	Nil
			Total E.	(Ordinary share) (Preference share) (Other class)	es) N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	Nil	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

Remarks	(if	any)	):
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Submitted by: Kam Yiu Kwok
Submitted by Kain Hu Kwok
Title: Company Secretary
(Director, Secretary or other duly authorised officer)
(Director, Secretary of other dary autorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.