

# Monthly Return of Equity Issuer on Movements in Securities

ror the month ended (dd/mm/yyyy) :	31st July 20	20	
To : Hong Kong Exchanges a	and Clearing Limited		
Name of Issuer	GOLDLION HOLDINGS	SLIMITED	
Date Submitted _	4th August 2020		
I. Movements in Authorised S	Share Capital		
1. Ordinary Shares			
(1) Stock code : <u>00533</u>		N/A	1
	No. of ordinary shares	y Par value <i>(HK</i> \$)	Authorised share capital (HK\$)
Balance at close of preceding	g month		
Increase/(decrease)		_	
Balance at close of the mont	h		
(2) Stock code :	_Description :		
	No. of ordinary shares	Par value y (State currency)	capital
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mont	h		

2. Preference Shares			
Stock code :Descript	tion :		
	No. of preference shares	Par value (State currency)	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code :Descript	tion :		
	No. of other classes of shares	(State	capital
Balance at close of preceding month _			
Increase/(decrease)			
Balance at close of the month			
Total authorised share capital at the electric (HK\$):	nd of the month		N/A

March 2019

## II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	982,114,035	N/A	N/A	N/A
Increase/ (decrease) during the month	Nil	Nil	Nil	Nil
Balance at close of the month	982,114,035	N/A	N/A	N/A

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) (Not Applicable) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. ( / / ) shares (Note 1) shares (Note 1) shares (Note 1) Total A. (Ordinary shares) \_\_\_\_\_ (Preference shares) (Other class) \_\_\_\_\_ Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	e Issuer which	are to be Listed	(Not Applic	able)		
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
Subscription price EGM approval date (if applicable)		)				
Subscription price EGM approval date (if applicable)		)				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable)		)				
Subscription price EGM approval date (if applicable)		)				
		Total E	3. (Ordina	ary shares)		_
			(Preferen	ce shares)		_
			(C	ther class)		_

<u>Convertibles (i.e. Convertible</u>	into Shares of th	<u>ie Issuer whic</u>	<u>h are to be List</u>	ed) <b>(Not Appli</b>	cable)	
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
	<u> </u>					
Otrological (Efficient)						-
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / / )					
2.	_					
Stock code (if listed)		<u></u>				
Class of shares						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3.	_					
	<u> </u>					
Ot a de la de ('f l'ata d'						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4.	, , , ,					
-	<del></del>					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )		Total C. (Ordina	ary shares)		
		'	(Preferen	ce shares)		_
				ther class)		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) (Not Applicable) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: the month shares (Note 1) 2. shares (Note 1) 3. shares (Note 1)

> (Ordinary shares) (Preference shares)

(Other class)

Nil N/A

N/A

Total D.

Oti	ner Movements	in issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of 193uc							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State currency	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>Nil</u>	Nil
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	_ Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date:	( / /	)		
				(dd/mm/yyyy)			Nil	Nil
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				, ,,,,,,			Nil	Nil

Class of shares		Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
State   Stat		7.									
Class of shares				0.1	issuable (Note 1)				_		
Class of shares	5.	Scrip dividend	At price :			(	,	,	,		
Cancellation date : ( / /   )					EGM approval date: (dd/mm/yyyy)	(	/	/	)	Nil	Nil
Cancellation date : ( / /   )											
Class of shares						_			_		
Class of shares	6.					(	/	/	)		
Nil   Nil					EGM approval date:	(	/	/	)		
7. Redemption of shares Redemption date : ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  Nil Nil  Class of shares issuable (Note 1)  8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)  EGM approval date: ( / / )										Nil	<u>Nil</u>
Shares					_				_		
EGM approval date: ( / / )  (dd/mm/yyyy)  Nil Nil  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency lssue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)	7.				Redemption date : (dd/mm/yyyy)	(	/	/	)		
Class of shares  8. Consideration issue At price: State currency State currency   St					EGM approval date:	(	/	/	)		
issuable (Note 1)  8. Consideration issue At price: State currency Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)										Nil	Nil
issue At price : currency date : (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									_		
EGM approval date: ( / / ) (dd/mm/yyyy)	8.		At price :			(	/	/	)		
Nil Nil Nil					EGM approval date: (dd/mm/yyyy)	(	/	/	)		
					( · · · · · / ) ) ) )					Nil	Nil

		No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant
Type of Issue		pursuant thereto	thereto as at close of the month
	Class of shares issuable (Note 1)		
Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	Nil	Nil
	Total E. (Ordina		
	share (Preference share (Other clas	s) N/A	_
Total increase / (decrease) in ordinary shares dur	ring the month (i.e. Total of A to E): (	(1)	Nil
	(	(2)	N/A
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shall E):	ares during the month (i.e. Total of A t	0	N/A
(These figures should be the same as the releval Capital").)	nt figures under II above ("Movements	s in Issued S	hare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

all the securities of each class are in all respects identical (Note 3);
all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
ted by:Kam Yiu Kwok
Company Secretary (Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.